

PARTICULARS	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corrspg. 3 months ended in previous year (31/12/2013)	Nine Months ended		Previous Year ended 31-Mar-2014
				Current Period ended 31/12/2014	Previous Period ended 31/12/2013	
PART - I	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. GROSS SALES/ INCOME	16,452.97	15,828.40	10,193.69	38,287.64	41,626.37	51,517.43
Less : Inter Segment Revenue	2,920.44	2,691.51	695.40	7,089.58	3,846.82	4,179.94
Less : Excise Duty	972.37	861.33	746.63	2,201.09	2,442.30	2,878.32
(a) NET SALES / INCOME FROM OPERATIONS	12,560.16	12,275.56	8,751.66	28,996.97	35,337.25	44,459.17
(b) OTHER OPERATING REVENUES	53.87	305.46	21.26	411.97	63.69	179.55
TOTAL INCOME FROM OPERATIONS (NET)	12,614.03	12,581.02	8,772.92	29,408.94	35,400.94	44,638.72
2 EXPENSES						
a) Cost of materials & Services consumed	8,097.84	7,645.30	6,601.38	18,382.02	25,205.14	31,693.41
b) Purchases of Stock-in-Trade	--	--	--	--	--	--
c) Changes in inventories of Finished goods, WIP and Stock-in-trade	697.87	1,591.45	(1,145.36)	2,389.47	(899.99)	(433.90)
d) Power & Fuel	1,019.05	860.60	682.86	2,414.47	2,487.94	3,077.23
e) Employees Benefit expenses	1,172.43	1,153.86	1,177.11	3,434.43	3,373.06	4,383.02
f) Depreciation and amortisation expense	389.54	309.06	276.66	1,020.41	809.02	1,173.78
g) Other Expenditure	986.05	844.00	990.85	2,348.85	3,313.37	4,360.57
TOTAL EXPENSES	12,362.78	12,404.27	8,583.50	29,989.65	34,288.54	44,254.11
3 Profit/(loss) from Operations before Other Income & Finance cost (1 - 2)	251.25	176.75	189.42	(580.71)	1,112.40	384.61
4 OTHER INCOME	482.38	409.42	382.62	1,348.04	1,904.56	2,289.02
5 Profit/(Loss) from Ordinary activities before Finance Cost (3+4)	733.63	586.17	572.04	767.33	3,016.96	2,673.63
6 FINANCE COSTS	233.21	253.21	244.11	718.17	587.90	797.69
7 Profit/(Loss) from Ordinary activities before Tax (5 - 6)	500.42	332.96	327.93	49.16	2,429.06	1,875.94
8 TAX EXPENSE						
a) Current Tax	--	--	10.00	--	380.00	355.00
b) MAT Credit entitlement	--	--	--	--	--	(355.00)
c) Deferred Tax	--	--	--	--	--	174.57
d) Income Tax for earlier year	--	--	--	--	--	4.15
9 Net Profit/(Loss) from Ordinary Activities after Tax (7 - 8)	500.42	332.96	317.93	49.16	2,049.06	1,697.22
10 PAID-UP EQUITY CAPITAL (Face Value Re.1/- per Share)	2,100.64	1,820.27	1,820.27	2,100.64	1,820.27	1,820.27
11 RESERVES (Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year)						56,300.04
12 EARNING PER SHARE (EPS) (Re. 1/- each) (not annualised) :						
Basic	0.24	0.18	0.17	0.02	1.13	0.93
Diluted	0.24	0.18	0.17	0.02	1.13	0.93
PART - II						
A PARTICULARS OF SHAREHOLDING						
1 PUBLIC SHAREHOLDING						
- NUMBER OF SHARES	94936963	66899580	66899580	94936963	66899580	66899580
- PERCENTAGE OF SHAREHOLDING	45.19	36.75	36.75	45.19	36.75	36.75
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number. of Shares	738800	738800	738800	738800	738800	738800
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.64	0.64	0.64	0.64	0.64	0.64
- Percentage of Shares (as a % of the total share capital of the company)	0.35	0.41	0.41	0.35	0.41	0.41
b) Non-Encumbered						
- Number. of Shares	114388210	114388210	114388210	114388210	114388210	114388210
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	99.36	99.36	99.36	99.36	99.36	99.36
- Percentage of Shares (as a % of the total share capital of the company)	54.46	62.84	62.84	54.46	62.84	62.84
B INVESTORS COMPLAINTS						
Pending at the beginning of the quarter	--					
Received during the quarter	5					
Disposed of during the quarter	3					
Remaining unresolved at the end of the quarter	2					
(Subsequently resolved)						



TEXMACO RAIL & ENGINEERING LIMITED

CIN : L29261WB1998PLC087404

Unaudited Financial Results

For the quarter & nine months ended 31st December, 2014

Rupees in Lakhs

Segment Revenue, Results and Capital Employed	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corrspg. 3 months ended in previous year (31/12/2013)	Nine Months ended		Previous Year ended
				Current Period ended 31/12/2014	Previous Period ended 31/12/2013	31-Mar-2014
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1. Segment Revenue						
<i>(Net of Excise Duty)</i>						
a) Heavy Engg. Division	11,461.09	11,535.20	6,323.95	26,903.04	27,807.84	36,075.73
b) Steel Foundry	4,073.38	3,737.33	3,144.37	9,595.48	11,439.92	12,742.93
Total	15,534.47	15,272.53	9,468.32	36,498.52	39,247.76	48,818.66
Less : Inter Segment Revenue	2,920.44	2,691.51	695.40	7,089.58	3,846.82	4,179.94
Net Sales/Income from operation	12,614.03	12,581.02	8,772.92	29,408.94	35,400.94	44,638.72
2. Segment Results						
Profit before Interest & Tax						
a) Heavy Engg. Division	253.85	426.77	163.27	106.24	900.71	474.36
b) Steel Foundry	22.43	(214.20)	41.40	(595.91)	305.63	11.96
c) Others (Un-allocated)	396.68	318.17	254.83	1,086.28	1,537.86	1,857.14
Total	672.96	530.74	459.50	596.61	2,744.20	2,343.46
Less : Interest (Net)	172.54	197.78	131.57	547.45	315.14	467.52
Total Profit before Tax	500.42	332.96	327.93	49.16	2,429.06	1,875.94
3. CAPITAL EMPLOYED						
(Excluding CWIP)						
a) Heavy Engg. Division	12,973.23	17,083.02	17,985.47	12,973.23	17,985.47	17,304.42
b) Steel Foundry	9,813.76	4,139.32	6,644.18	9,813.76	6,644.18	5,821.70
c) Others (Un-allocated)	65,668.72	32,604.01	31,492.05	65,668.72	31,492.05	31,712.70

**TEXMACO RAIL & ENGINEERING LIMITED**

CIN : L29261WB1998PLC087404

*Unaudited Financial Results**For the quarter & nine months ended 31st December, 2014***Notes :**

1. This statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd February, 2015
2. The above results have been reviewed by the Statutory Auditors as required under Clause 41 of the listing agreement.
3. Total income for Q3 and nine months does not include the value of free materials of approx. Rs. 71 cr. and Rs.127 cr. respectively (previous year Rs. Nil and Rs.16 cr. respectively) provided to the Company by Indian Railways and other customers for some major contracts.
4. The QIP Issue for Rs.300 crore was oversubscribed by about 2.8 times. The overwhelming response to the QIP endorsed investors' confidence in the improved business prospects for the Rail sector. The equity funds raised will enable to achieve Company's goal to become a 'Total Rail Solution Provider', post proposed merger of Kalindee.
5. The figures for the previous periods have been rearranged / regrouped / recast / restated wherever necessary.

Place : Kolkata

Dated : 3rd February, 2015

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